
◆ Rounsfull & Associates, Ltd. ◆

Certified Public Accountants

Newsletter

June 2007

Jim Lacivita wins Annual Referral Contest

\$500 Grand Prize awarded following random drawing

Each year, Rounsfull & Associates, Ltd. holds its Annual Referral Contest. The client who refers the most new clients to our firm for preparation of their individual tax returns wins a \$500 gift certificate to the store of their choice.

This year's winner, Jim Lacivita, chose a gift certificate to Brooks Brothers. Jim will soon be very smartly dressed--thanks to Rounsfull & Associates, Ltd.!

This year, as in many previous years, our winner was chosen randomly from among several finalists who had each referred a single client. That's right--a single referral could earn you a whopping \$500 in credit at your favorite store!

Our next Annual Referral Contest is already underway. Any new client referred between May 1, 2007 and April 30, 2008 will automatically make you eligible to participate in the contest. The more you refer, the greater your chances to win.

A big thank you to all of our individual tax clients for another successful tax season, and a special extra thank you to all who participated in this year's Annual Referral Contest!

For more information about the Rounsfull & Associates, Ltd. Annual Referral Contest, please visit our website at www.rounsfull.com. Complete rules and past years' winners can also be viewed on our **Referral Contest** page.



Thank you for all your referrals of new clients!

The Staff

Bob Rounsfull ? Lauren Schrader ? John Slattery ? Susan Falbel
Jason Misuinas ? Jamie Vito ? Peggy Rounsfull ? Rebecca Evans

Tax planning doesn't end on April 15th!

We're here all year long to handle your individual tax questions

Contrary to popular belief, the best time to think about your individual income tax returns is not on April 14th. Hard to believe, but true.

All kidding aside, planning for your annual returns truly should take place throughout the calendar year. New tax legislation, changes in your financial situation, changing financial goals and various life events all have an impact on your tax obligation. It's important to keep your tax preparer up-to-date on any events that might affect your tax returns, and to check in when you have questions about how new tax legislation could affect your individual tax obligation

As part of our 1040 Guarantee to all clients, we provide free phone consultations throughout the year to answer your tax-related inquiries. Please be aware, however, that if the question or issue requires additional research and analysis beyond the phone consultation, that work will be subject to additional fees which will be discussed with you before the service is performed.

Please keep in touch! We enjoy communicating with our clients throughout the year as well as during our usual "tax season" months.

New e-Newsletter allows Rounsfull & Associates to instantly share tax and financial tips and updates with our clients!

Here at Rounsfull & Associates, we understand that the majority of our clients aren't quite as obsessed with tax legislation news as we are. However, because changes happen constantly and many of them can have a profound impact on your personal tax situation, we feel it's important to keep our clients informed and educated.

We've setup a newsletter in an email format that allows us to communicate valuable information to you quickly and efficiently. If you aren't already receiving our e-Newsletter, we encourage you to signup. All we need is an email address! We promise not to share your information with anyone, and we won't email you every day. Every other week— tops. Unless Bob finds something fascinating in Accounting Today that absolutely can't wait. You can sign up on our Newsletter page on our website, or call or email Rebecca: (847) 832-9470, Ext. 0 or rebecca@rounsfull.com . And please, pass it along to friends who need it!

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